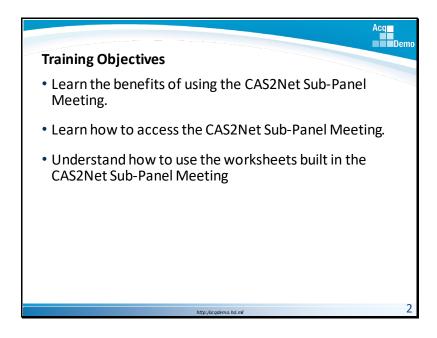


Welcome to the CAS2NetSub-Panel Meeting Overview. The CAS2NetSub-Panel Meeting is an alternative to the offline Sub-Panel Meeting Spreadsheet.

The CAS2Net Sub-Panel Meeting offers the same functionality of the offline Sub-Panel Meeting Spreadsheet offered in a web-based environment.

The offline Sub-Panel Meeting Spreadsheet will continue to be available and can be used interchangeably with the CAS2Net Sub-Panel Meeting module.



The CAS2Net Sub-Panel Meeting can be used to support the sub panel discussions, normalize supervisors' recommended ratings, and assign an integer rating for each of the three factors as well as a PAQL score, but without compensation adjustment.

This training describes how to access and use the CAS2Net Sub-Panel Meeting. Each worksheet in the CAS2Net Sub-Panel Meeting will be reviewed, going overtheir structure and their main functionalities.

## Benefits of the CAS2Net Sub-Panel Meeting

- Acq Der
- No need to download from CAS2Net to import to the CAS2Net Sub-Panel Meeting
- No need to export from a spreadsheet to upload to CAS2Net
- Auto-populate/replace the supervisor's recommended scores (categorical, numeric and PAQL) upon Apply Changes/Save
- Real-time validation ensuring the appropriate numeric score range for the rated categorical score.

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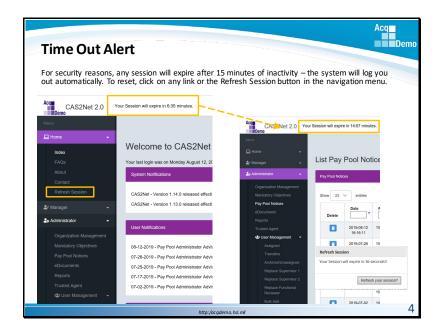
3

There are several benefits to using the CAS2Net Sub-Panel Meeting.

One being that using the CAS2Net Sub-Panel Meeting eliminates having to complete a download and import of employee data into an offline spreadsheet, then following up with a export and upload of that employee data into CAS2Net. This is also known as a roundtrip. A round trip in not a requirement when using the CAS2Net Sub-Panel Meeting, as you will be working in the system where the data is stored.

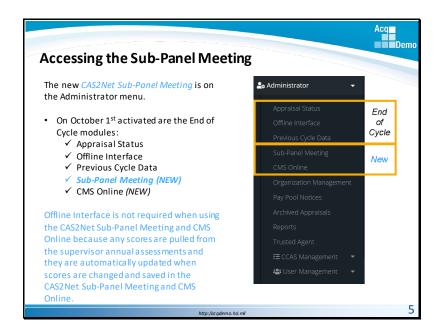
Another benefit to using the CAS2Net Sub-Panel Meeting (SPM) is that a supervisor's recommended scores are auto-populated in the CAS2Net SPM Data worksheet. Scores can also be updated on the Supervisor's assessment via the Data worksheet upon saving.

Lastly use of the CAS2Net Sub-Panel Meeting ensures the appropriate numeric range is recorded for an employee based on the categorical score selected within the online module providing real-time validation.



The Time Out Alert applies when using the CAS2Net Sub-Panel Meeting. After 15 minutes of inactivity the session will expire and the system will automatically log-out the user. To refresh a session, use the "Refresh Session" button located in the navigation menu. After 14 minutes of inactivity, the system will provide a 60 second count down box giving the opportunity to refresh the session.

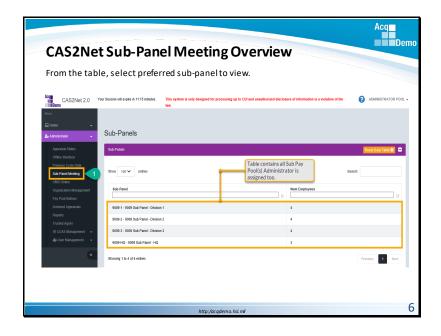
The session will also refresh when the Administrator moves between worksheets in the CAS2Net Sub-Panel Meeting.



The CAS2Net Sub-Panel Meeting is only visible to Administrators when the AcqDemo Program Office activates it on October 1<sup>st</sup>. The module remains open until the end of CCAS pay pool cycle.

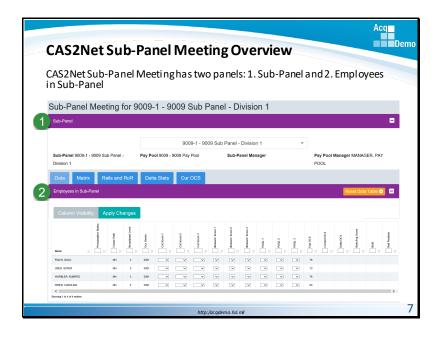
Additionally the CAS2Net Sub-Panel Meeting is only for pay pools with established sub panels in CAS2Net.

The CAS2Net Sub-Panel Meeting can be accessed through the navigation tool bar under Menu > Administrator > Sub-Panel Meeting.



Once the CAS2Net Sub-Panel Meeting module is selected from the Administrator menu, you will arrive on the Sub-Panel page. The table will display all sub-panels the Administrator is assigned to.

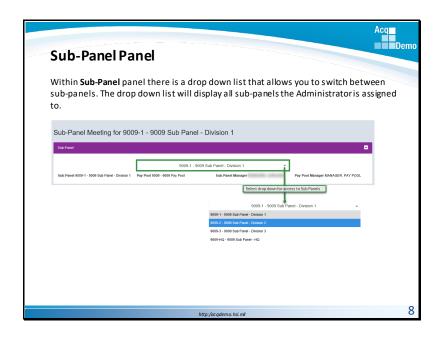
From the table, you can select the preferred sub-panel to view and modify all associated employee information assigned to the chosen sub-panel.



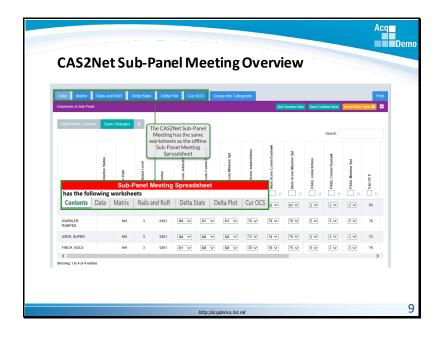
Once a sub-panel is selected, the CAS2Net Sub-Panel Meeting is activated.

Panel 1 is the sub-panel which lists the name of the sub-panel, name and number of the pay pool, name of sub-panel manager, and name of pay pool manager.

Panel 2 defaults to the Data worksheet populating the employees in the sub-panel.

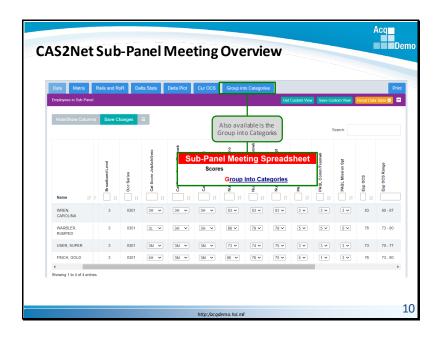


Within sub-panel panel there is a drop down list that allows you to switch between sub-panels. The drop down list will display all sub-panels the Administrator is assigned to.

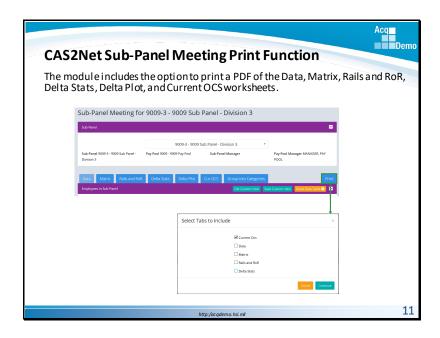


As displayed in slide 9, the highlighted worksheets included in the CAS2Net Sub-Panel Meeting have been designed to mimicthe worksheets in the offline Sub-Panel Meeting Spreadsheet.

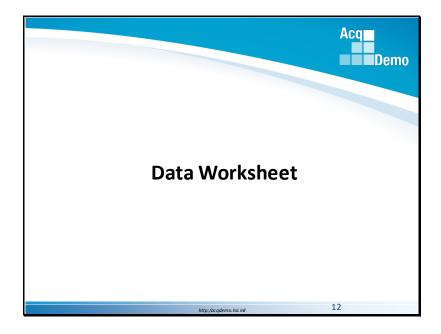
This giving the CAS2Net Sub-Panel Meeting the same functionality as the offline Sub-Panel Meeting Spreadsheet.



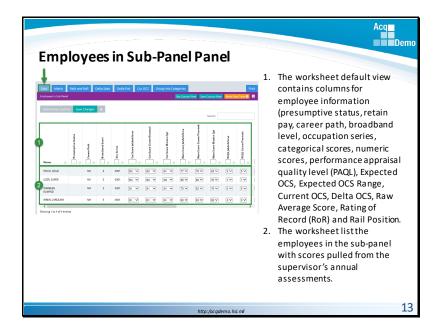
Also included in the CAS2Net Sub-Panel Meeting is the Group into Categories function that is located on the Contents worksheet in the offline Sub-Panel Meeting Spreadsheet.



Administrators have the ability to print a PDF of the available worksheets. This function will print the stored information of the sub-panel that is selected in the sub-panel panel drop down.

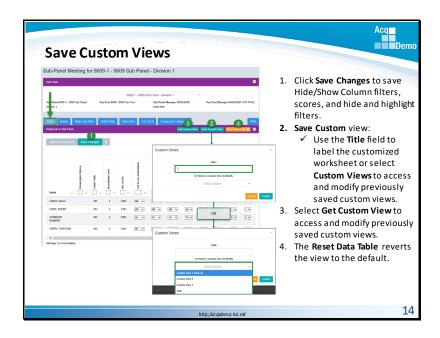


The Data worksheet is the primary worksheet in the CAS2Net Sub-Panel Meeting module. It contains individual employee contribution factor scores (categorical, numeric and performance appraisal quality level scores). Also included are columns useful in the decision making process such as broadband level, career path, and Expected OCS.



The default view of the worksheet includes all of the columns listed in bullet #1.

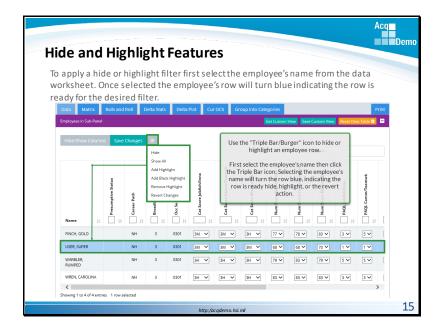
The categorical scores, numeric scores, performance appraisal quality level (PAQL) are pulled from the supervisor's annual assessment(s). This information is auto-populated and eliminates having to complete a download and import of employee data when using the offline spreadsheet.



Save changes to the categorical scores, numeric scores, performance appraisal quality level (PAQL) by selecting the use the "Save Changes" button. As a best practice, while working in the Data worksheet use the "Save Changes" after making major score changes within the worksheet. Failure to save will results in a loss of changes.

Administrators have the options to save a custom view of the worksheet. Saving a custom view will save all applied hide/show and highlight filters. This options provides a "Title" text box allowing the Administrator to label the custom view as desired. The Administrator can access a previously save custom view via the "Custom Views" or "Get Custom View" buttons. This is also displayed on slide 14, bullet #2 and #3.

To revert the Data worksheet back to the default view and remove all applied hide/show columns, highlight, and/or hide filters select the "Reset Data Table" button.

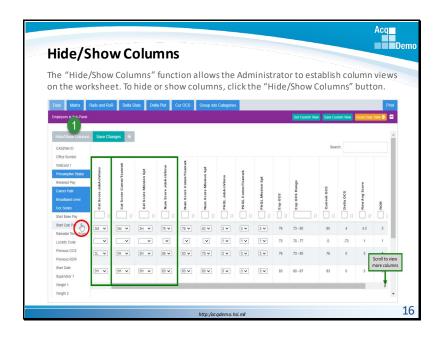


To apply a hide or highlight filter first select the employee's name from the data worksheet. Once selected the employee's row will turn blue indicating the row is ready for the desired filter.

Next use the "Triple Bar/Burger" icon to access the option to Add (yellow) Highlight, Add Black Highlight, or Hide the employee row.

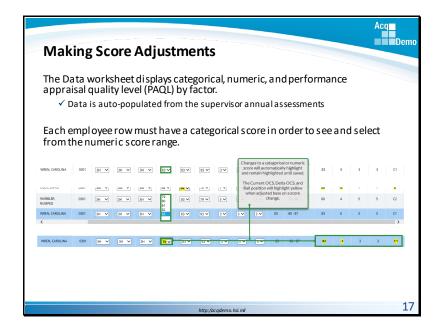
Follow the same steps to remove a filter using the Show All or Remove Highlight button.

Use the Revert Changes option to undo score changes and any other editable fields such as the wildcards columns.



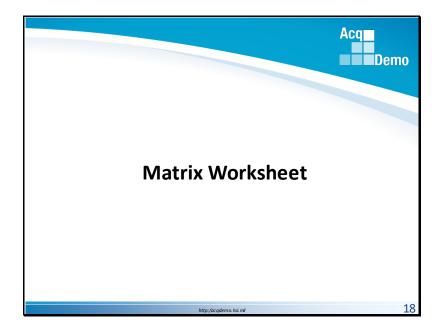
The "Hide/Show Columns" function allows the Administrator to establish column views on the worksheet. To hide or show columns, click the "Hide/Show Columns" button.

Once a column is selected from the "Hide/Show Columns" drop down list, it will turn blue indicating that it is being shown in the column view on the data table. In order to view the column selections from the drop down menu use the computer mouse or keyboard arrows to go up and down.

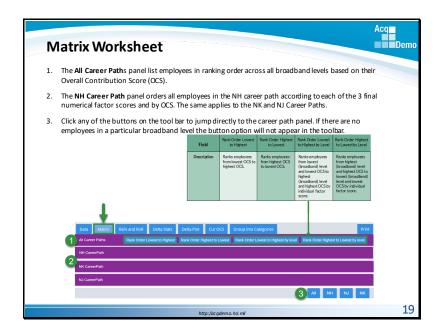


All scores in the supervisor annual assessments will auto-populate in the data worksheet and the administrators has the ability to adjust scoring during the sub-panel meeting. If a change is made to the categorical, numeric, or performance appraisal quality level (PAQL) score, the field will automatically highlight yellow indicating an adjustment. Be sure to click the "Save Changes" button to save any score changes. Failure to save will result in a loss of any changes made to scores. Once the changes are save the yellow highlight will be removed and update the scores in the supervisor's annual assessments.

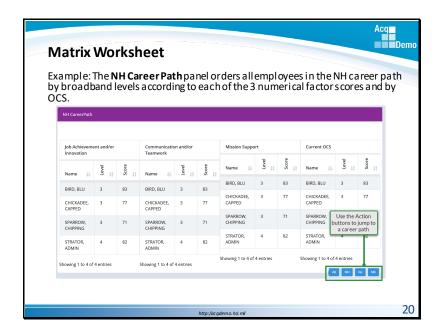
Each employee row must have a categorical score in order to see and select from the numeric score range. The system will not allow the Administrator to enter in a numeric score or see a pick list of numeric score range unless there is a categorical score. This provides real-time validation ensuring the a score in the appropriate numeric score range is selected for the rated categorical score.



The Matrix worksheet can be used to rank order employees by individual contribution factor and by overall contribution score. Employees are identified by name, career path, and broadband. The sort order on scores (low to high or high to low) may be done by broadband or across all broadbands in the sub-panel.

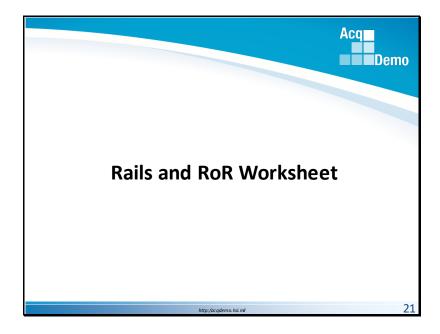


The Matrix worksheet can be used to rank employees across all broadband levels or by individual broadband level based on their overall contribution score.

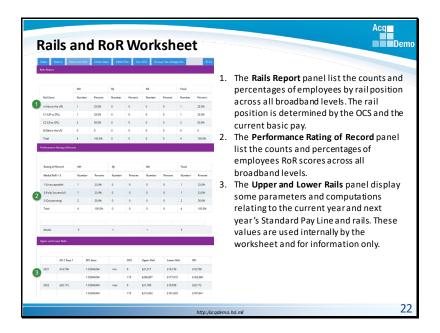


The NH Career Path panel rank orders all employees in the NH career path by broadband levels according to each of the 3 numerical factor scores and by OCS. The NJ and NK Career Path Panel in the Matrix worksheet are formatted as the example displayed in slide 20.

Click any of the buttons on the tool bar to jump directly to the career path panel. If there are no employees in a particular broadband level the button option will not appear in the toolbar.



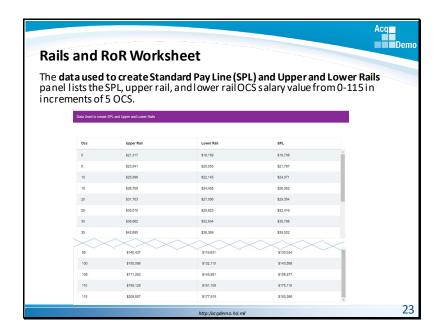
The Rails and RoR (Performance Rating of Record) worksheet provides counts and percentages of employees by rail position and RoR. The table shows rail position by career path based on final, numerical overall contribution score and rating of record.



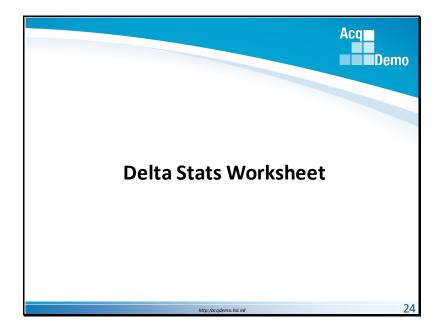
The Rails and RoR worksheet provides the same information as the offline Sub-Panel Meeting Spreadsheet. The Rails Report panel list the counts and percentages of employees by rail position across all broadband levels determined by the employee's overall contribution score and current basic pay.

The Performance Rating of Record panel list the counts and percentages of employees RoR scores across all broadband levels.

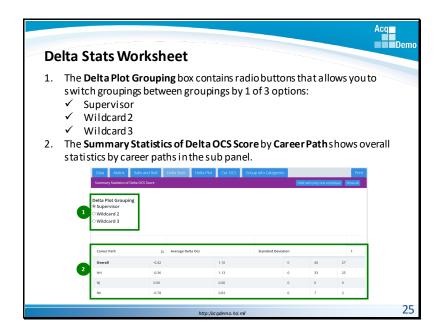
The Upper and Lower Rails panel display some parameters and computations relating to the current year and next year's Standard Pay Line and rails. These values are used internally and for information only.



The data used to create the Standard Pay Line (SPL) and Upper and Lower Rails panel lists the SPL, upper rail, and lower rail OCS salary value from 0-115 in increments of 5 OCS.



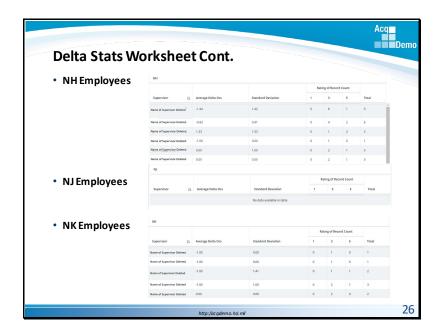
The Delta Statistics (Stats) worksheet displays delta overall contribution score (OCS) averages and standard deviations. Delta OCS is the difference between an employee's actual OCS and expected OCS, as computed from current salary and the formula for the SPL. Standard deviation is a statistical measure of the range, or dispersion of delta OCS values.



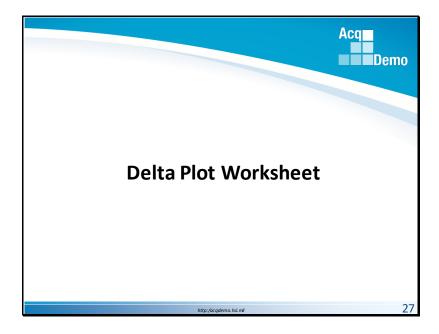
The CAS2Net Sub-Panel Meeting Delta Stats worksheet provides same information and functionality as the offline Sub-Panel Meeting Spreadsheet.

The Delta Plot Grouping box contains radio buttons that allows you to switch groupings between Supervisor, Wildcard 1, Wildcard 2, or Wildcard 3. If nothing is displayed in Wildcard 1, 2 or 3, they will not be displayed as options, leaving the fields blank.

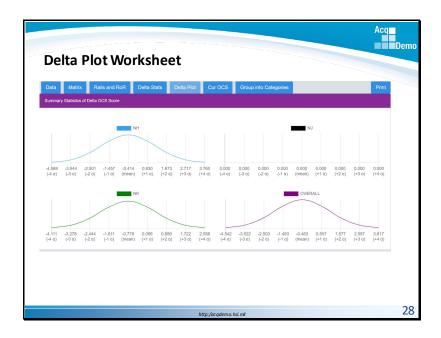
The Summary Statistics of Delta OCS Score by Career Path shows overall statistics by career paths in the sub panel.



Additionally the Summary Statistics of Delta OCS Score by Supervisors group employees for each supervisor, Wildcard 1, Wildcard 2, or Wildcard 3 by career path based on the option selected in the Delta Plot Grouping box. Some supervisors (or Wildcard 1 or Wildcard 2 or Wildcard 3) only have one employee and will not display a standard deviation. These employees can be hidden by selecting the "Hide with only one employee" button. The action can be reversed by selecting the "Show all" button.

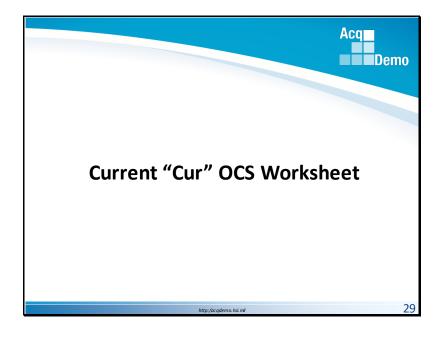


The Delta Plot worksheet displays the data from the Delta Stats worksheet in graphical form.

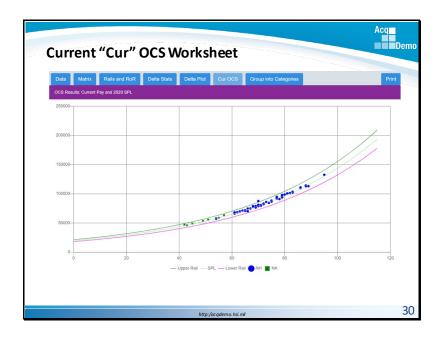


As stated, the Delta Plot worksheet displays the data from the Delta Stats worksheet in graphical form. The plots are standard, normal, bell-shaped curves reflecting the mean and standard deviation values from the Delta Stats worksheet.

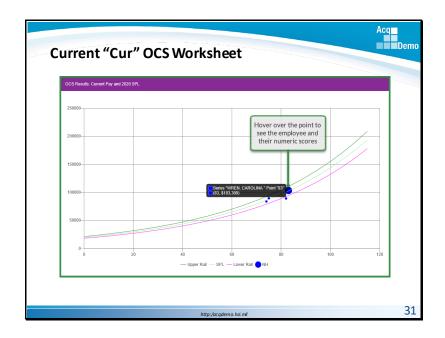
The "peak" of each curve occurs at the average delta OCS value for that group, and the width of the curve reflects the group's standard deviation. The height of the curves has no meaning – it varies to keep the area under all curves the same. These graphs serve only one purpose – to help sub-panel managers spot unusual scoring behavior by their subordinate supervisors.



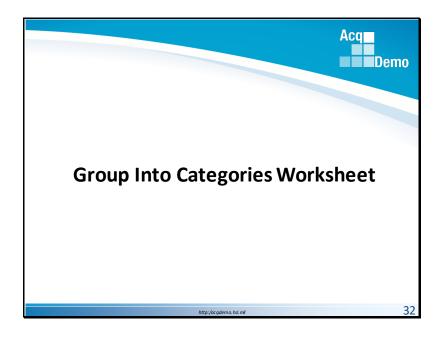
The Current (Cur) OCS worksheet provide scatter plots of overall contribution score vs. current basic pay.



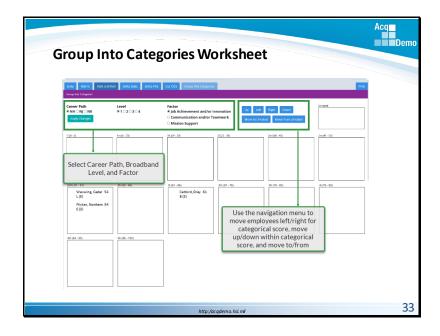
The Current (Cur) OCS worksheet show employee pay and contribution during 2021 in the three regions of the integrated pay schedule (Overcompensated, Appropriately Compensated and Under-Compensated).



Similar to the offline Sub-Panel Meeting Spreadsheet, use your cursor to hover over a point on the graph to see the associated employee and their overall contribution score and basic pay.

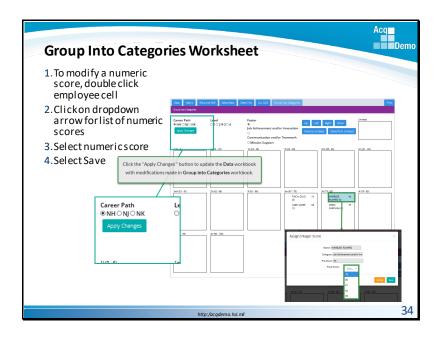


Use the Group into Categories worksheet to achieve the normalization of your sub-panel employees.



The worksheet can be used to group employees by career path, broadband level, and factor. Each employee is placed in a box representing their categorical score based on the career path, broadband level, and factor specified. The Left/Right and Up/Down navigation buttons can be used to move employees to different categorical scores within a given category and/or to rank order (move up/down) within each categorical score. The Administrator can also move an employee to the "Unrated" section to review and set the score at later time.

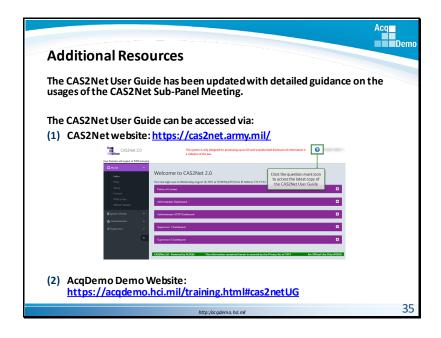
The rank ordering provides another view in ensuring equity and consistency in reviewing the numeric scores. It does not display any salary or award decisions.



Double click an employees name to activate the "Assign Integer Score box". The box will provide the name, category (factor), and the pre-score. Once a change is made to the numeric score be sure to click the "Save" button to apply the change to the worksheet.

If an employee is moved to a different categorical category in the worksheet using the Left/Right and Up/Down navigation button, the numeric score will be cleared and a new numeric score will need to be assigned within the score range of the chosen categorical score. This provides real-time validation ensuring the a score in the appropriate numeric score range is selected for the rated categorical score.

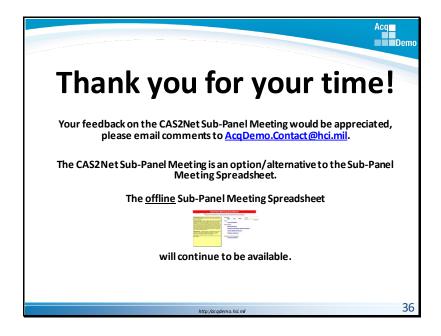
To apply any categorical and numeric score changes to the Data worksheet, select the "Apply Changes" button.



The CAS2Net User Guide has been updated with detailed guidance on the usages of the CAS2Net Sub-panel CAS2Net Meeting.

The CAS2Net User Guide can be accessed via:

- CAS2Net website: <a href="https://cas2net.army.mil/">https://cas2net.army.mil/</a>
- AcqDemo Demo Website: <a href="https://acqdemo.hci.mil/training.html#cas2netUG">https://acqdemo.hci.mil/training.html#cas2netUG</a>



## Thank you for your time!

Your feedback on the CAS2Net Sub-Panel Meeting would be appreciated, please email comments to AcqDemo.Contact@hci.mil.

The CAS2Net Sub-Panel Meeting is an option/alternative to the Sub-Panel Meeting Spreadsheet.

The offline Sub-Panel Meeting Spreadsheet will continue to be available.